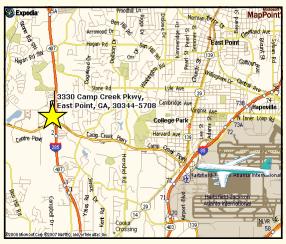
7.5% CAP ATLANTA, GA NNN JOHNNY CARINO'S







ATLANTA, GEORIGA



VIRGINIA I. WRIGHT (404) 876-1640 EXT. 134 VIRGINIA@BULLREALTY.COM





Table of Contents

Index	Page
Property Information	
Executive Summary	3
Summary of Offering	4
Tenant Information	5
Property Photos	6
Location and Demographics	
Aerials	7
Location Maps & Driving Directions	8
Area Information	9
Professional Bio	10
Confidentiality Agreement	11



Any included income, expenses, costs, return estimates, renovations, measurements, square footage, acreage, projections, interest rates, loan terms, property condition, possible uses, zoning and other information herein may have been provided by the seller or landlord and while deemed to be reliable, may be estimated, projected, is subject to change, and/or may be limited in scope, and therefore shall not be relied upon as accurate. Any such information important to the purchaser, lessee or other parties should be independently confirmed within an applicable due diligence period. Please do not disturb the business, tenants or sellers.

This offer is subject to prior sale without notice.

WWW.BULLREALTY.COM

Page 2 of 11





3330 Camp Creek Parkway, Atlanta, GA 30344 \$4,160,000 @ 7.5% Cap

Bull Realty Incorporated is pleased to offer this attractive single tenant NNN leased Johnny Carino's in one of Atlanta's fastest growing MSA corridors. The property offers a strong cash flow and excellent appreciation potential in a booming local market neighboring our nation's busiest airport, Hartsfield—Jackson Atlanta International. The lease, which runs through 2018, provides a cap rate of 7.5% at \$4,160,000 and has 1% annual rent increases.

This highly visible location is on the corner of the I-285 and Camp Creek Parkway intersection with a traffic count exceeding 130,000 cars daily. Great location in front of a major Target Shopping Center and is neighbored by Red Lobster. Other national retailers in the area include Target, Lowe's, Pier One Imports, Barnes & Noble, Staples, Linens -N- Things, Ross, Marshalls, Old Navy, FedEx Kinkos, Petsmart, Bank of America, Wachovia, Suntrust and more. Local national restaurants include Johnny Carino's, Red Lobster, Ruby Tuesday, Chick-Fil-A, LongHorn Steakhouse and Chili's.

WWW.BULLREALTY.COM

Page 3 of 11





Summary of Offering

SALES PRICE: \$4,160,000

ANNUAL RENT: \$312,181 (2008)

* 1% annual increases

CAP RATE: 7.5%

SQUARE FOOTAGE: 5,629 SQ FT

YEAR BUILT: 2003

ACERAGE: +/-1.7 acres

LEASE COMMENCEMENT: NOVEMBER 2003

LEASE TERM: 15 years (initial term through 2018)

OPTION: 2, FIVE-year options

LANDLORD RESPONSIBILITY: None

TENANT: Franchisor: Fired up, Inc. Francshisee: Ameliorate, LLC

Access: Ingress & egress point located at rear of property accessing Shelby Lane.

The property benefits from corner exposure & a high traffic intersection.

TRAFFIC COUNTS: Camp Creek Parkway and I - 285: 130,100 AADT*

Camp Creek Parkway and S. Desert Dr: 28,310 AADT*

* Average Annual Daily Traffic Count





WWW.BULLREALTY.COM

Page 4 of 11







Tenant Trade Name: Johnny Carino's

<u>Franchisor</u>: Fired Up, Inc.

Franchisee: Ameliorate, LLC

Web Site: www.JohnnyCarino.com

Franchisor Description

Italian cooking and casual dining are two things that excite this company. Fired Up operates and franchises more than 170 Johnny Carino's Italian restaurants in about 30 states. The full-service eateries offer pizza and freshly prepared pasta along with beef, chicken and pork dishes inspired by the cuisine of Southern Italy. The company owns about half the restaurants and franchises the rest. A handful of Johnny Carino's units are located in Bahrain, Egypt, Kuwait, and United Arab Emirates. Fired Up was founded in 1997 by partners and former Brinker International executives Norman Abdallah and Creed Ford. The company is backed by Rosewood Capital and U. S. Bancorp Piper Jaffray.

Franchisee Description

Ameliorate, LLC currently is the exclusive franchisee for 11 Johnny Carino's Restaurants in Georgia and Alabama. Under their exclusive development agreement, it is anticipated that there will be 30 stores opening by the end of 2009. The principals of the group are experienced restaurant operators with over 20 years in the industry.

Fired Up, Inc. Financial Highlights

Fiscal Year End: December Revenue (2007): 89.00 M

Employees (2007):

415

Key Ameliorate, LLC Financial Highlights

Fiscal Year- End	June
2007 Sales (mil.)	\$20.0



WWW.BULLREALTY.COM

Page 5 of 11





Front View



Rear View



Side View



View from Intersection of Camp Creek Pkwy and I-285



Neighboring Red Lobster



Subject is an out parcel to this Super Target Shopping Center

WWW.BULLREALTY.COM

Page 6 of 11



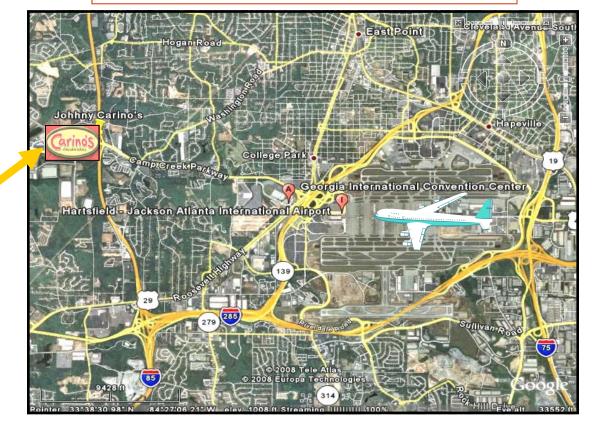


Subject

Subject



Maximum corner lot exposure with visibility from I - 285 and frontage on Camp Creek Parkway



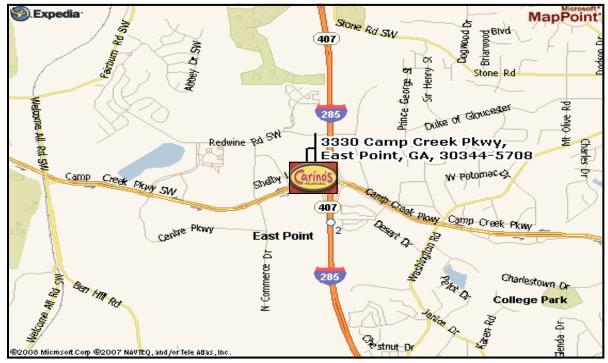
WWW.BULLREALTY.COM

Page 7 of 11



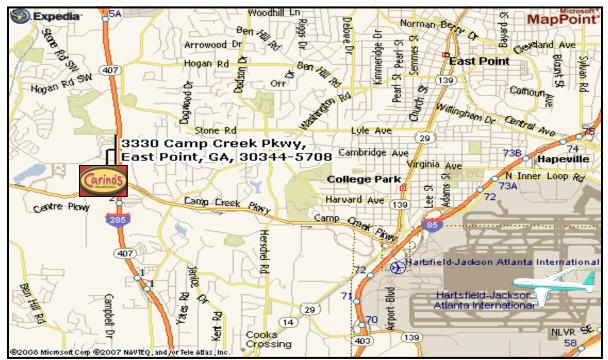
COMMERCIAL & INVESTMENT REAL ESTATE SERVICES

Maps & Driving Directions



Driving Directions from Airport: Start going south on Airport Blvd / S Terminal Pkwy toward Airport Cir. (0.8 miles); Right onto Riverdale Rd / GA-139. Continue to follow Riverdale Rd (1.1 miles); Turn right onto Global Gateway Conn (1.0 miles); Turn left onto Camp Cr. Pkwy. (2.0 miles); End at 3330 Camp Creek Pkwy, Atlanta, GA 30344.

Driving Directions from Downtown Atlanta: Take I-75 S / I-85 S via the ramp on the left (5.3 miles); Merge onto Langford Pkwy / GA-166 via exit 243 toward East Point (5.9 miles); Merge onto I-285 S toward Montgomery (2.4 miles); Take Camp Cr. Pkwy. EXIT 2 toward Atl Airport (0.2 miles); Keep right at fork to go on Camp Creek Pkwy (<0.1 miles); End at 3330 Camp Creek Pkwy, Atlanta, GA 30344.



WWW.BULLREALTY.COM

Page 8 of 11



Area Information



Thousands of shopper have "Gone Wild" at Camp Creek MarketPlace since its opening in July. Now, every day is a shopping day for South Fulton County residents. More than 100 household names in shopping and dining have made the corner of Camp Creek Parkway and Interstate 285 their home. And many more shops and amenities are on their way in Phase II, expected to open Fall 2005.

Camp Creek MarketPlace is energizing the South Fulton community. The parking lots and shopping aisles are buzzing with non-stop activity as residents embrace this new community gathering place. With live radio remotes, community activities and celebrity spottings, there is truly something for everyone at Camp Creek MarketPlace.

But most importantly, Camp Creek MarketPlace signifies the renaissance of a region once overlooked and underestimated, now redefining itself as a community known for friendly neighborhoods, safe streets and excellence in education. It is the largest shopping center to open in Atlanta since Discover Mills and with it comes approximately 2,000 jobs for South Fulton residents.

Camp Creek MarketPlace is more than just another strip center for people to buy goods, more than just another cluster of retailers. Camp Creek MarketPlace is truly a place where children play, residents gather and life in South Fulton County comes alive.



WWW.BULLREALTY.COM

Page 9 of 11







As Vice President of Retail Investments at Bull Realty, Virginia works with buyers and seller to meet their real estate objectives using the skills she has gained throughout her career including sales and management, finance, communication and marketing.

Her expertise ranges from single tenant net leased investments to shopping centers with extensive experience in helping clients with 1031 exchanges.

Virginia attributes her success to establishing strong relationships, putting her clients' interest first, acting with professionalism and exceeding expectations.

Virginia is a member of the Atlanta Commercial Board of Realtors CBR, International Council of Shopping Center ICSC, a CCIM candidate and has a BA in International Business from AIU.

WWW.BULLREALTY.COM

Page 10 of 11



Johnny Carino's - Atlanta, GA

Principal Confidentiality Agreement

This Confidentiality Agreement ("Agreement") is made and agreed to for the benefit of the undersigned party ("Receiving Party"), the owner of the subject property and undersigned agent for the owner, Bull Realty Incorporated ("Broker").

Now, therefore in consideration of the privileges granted to Receiving Party with respect to receiving certain confidential information, and other good and valuable consideration, the Receiving Party hereby agrees to the following:

I. Confidential Information:

Receiving Party will receive confidential information regarding a property referred to as **3330 Camp Creek Parkway**, **Atlanta**, **GA 30344.** Receiving party agrees to not disclose with any person that the property may be available for sale or lease, or that discussions or negotiations are taking place concerning a possible purchase or lease of the property, nor any terms, conditions, or other facts with respect to the property, including but not limited to tenant information, lease rates, lease expirations, income and expenses, and any such possible purchase, including the status thereof. The term "person" used in this agreement shall be interpreted broadly and shall include, without limitation, any corporation, company, partnership or individual other than parties to which Broker approves in writing. Receiving party agrees to not contact the property owner, the management, the tenants, the lender, the vendors, the insurers, the employees or the customers of any business at the site.

II. Acting as a Principal:

Receiving party hereby warrants that it is acting as a principal only, and not as a broker, regarding this contemplated transaction. Receiving party acknowledges and agrees that Bull Realty, Incorporated, will be used as the sole broker or agent in connection with the purchase or lease of the property paid by and representing the Seller. Receiving party agrees to not be involved in any arrangement to purchase the property, in whole or part, as a lender, partner or in other manner, unless Bull Realty, Incorporated is included as the only Real Estate Broker paid in the transaction by the seller/landlord. Receiving party reserves the right to involve any agent, broker, attorney or other advisor in the transaction provided said party is paid by the Purchaser and said party has agreed in writing to the confidentiality in paragraph one of this agreement.

This Agreement shall be governed and construed in accordance with the laws of the State of Georgia.

Accepted and agreed to this day	of, <u>2008</u> .		
Ву:	Receiving Party	By:	Broker
Name/Title:		Name: _	Virginia I Wright
Company:		Company:	Bull Realty, Inc.
Address:		Address: _	1801 Piedmont Avenue
		_	Atlanta, Georgia 30324
Phone:		Phone:	404-876-1640 ext. 134
Fax•		Fax·	404-876-7073

WWW.BULLREALTY.COM

Page 11 of 11